

Code EMC
Company name Thu Duc Electro Mechanical Joint Stock Company
Date 06/12/2020
Subject Report on the use of capital

Content:

Thu Duc Electro Mechanical Joint Stock Company reported the use of capital from public offering as follows:

I. Stock:

1. Name of stock : Stock of Thu Duc Electro Mechanical Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3,824,333 shares
5. Estimated mobilized capital: VND38,243,330,000
6. Beginning date: April 23, 2019
7. Ending date: June 13, 2019

II. Plan for the use of capital:

1. Plan according to the prospectus:

No.	Purpose	Amount (VND)
1	Invest in equipment and machinery	10,000,000,000
2	Upgrade workshops	10,000,000,000
3	Raise the working capital	18,243,330,000
	Total	38,243,330,000

2. Progress of capital disbursement:

Net proceeds from public offering: VND38,028,330,000

Until June 12, 2020, the Company disbursed as follows:

No.	Purpose	Amount (VND)
1	Invest in equipment and machinery	10,000,000,000
2	Upgrade workshops	3,714,841,949
3	Raise the working capital	18,028,330,000

	Total	31,743,171,949
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The remaining amount of VND6,285,158,051 (until June 12, 2020) is being deposited in the Company's account.